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Counsel for Debtor

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,

dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

ORDER APPROVING STIPULATION RE: DIP LENDER FORBEARANCE RE: ALLEGED EVENT OF DEFAULT UNDER DIP **LOAN**

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Upon consideration of the *Stipulation Re: DIP Lender Forbearance Re: Alleged Event of Default Under DIP Loan* [Docket No. 624] (the "<u>Stipulation</u>");

IT IS HEREBY ORDERED that:

1. The DIP Lender and Debtor are authorized to enter into the forbearance agreement substantially in the form attached to the Stipulation as **Exhibit 1** (the "<u>Forbearance Agreement</u>"), providing that the DIP Lender will forbear from exercising any and all rights and remedies on account of the Alleged Default on the terms set forth therein.

IT IS SO ORDERED.

Prepared and respectfully submitted by:

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
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